South Dakota Secretary of State
SHANTEL KREBS

January 15, 2015

Charles R. Johnson
South Dakota State Railroad Museum
222 Railroad Avenue, Building A
PO Box 1070
Hill City, SD 57745

Dear Charles,

Our office is in receipt of your raffle request. The date of the filing is January 2, 2015. Per SDCL 22-25-25, your organization may begin selling tickets 30 days following the date of filing, which would be on or after February 1, 2015. Per your notification, your raffle will conclude no later than August 29, 2015.

Should you need to make any revisions or cancel this raffle, please notify our office in writing at the address below.

If there is any other way in which our office could assist you, please feel free to contact me at (605) 773-3537 or email me at Rachel.Schmidt@state.sd.us. Thank you.

Sincerely,

Rachel Schmidt
Administrative Assistant / Pistol Permit Administrator

December 24, 2014

STATE OF SOUTH DAKOTA
Secretary of State
500 E. Capital Avenue
Pierre, SD 57501

Ref: Written Notification; intent to sell raffle tickets

Dear Representative:

Per our telephone conversation with your office personnel and SDCL 22-25-25, this letter is submitted for your review and consideration, as "written notice" of the South Dakota State Railroad Museum's intent to conduct a raffle. The information submitted is as follows:

1. The raffle ticket sales will consist of (1000) numbered raffle tickets priced at a face value of $100.00 for each ticket.

2. It is our desire to commence the sale of those raffle tickets upon the appropriate instruction of your office, and to end the sale of the raffle tickets on or about August 29, 2015, in a public drawing procedure for the selected raffle winner.

3. The raffle will have only one (1) prize...the winner will receive a prepaid train trip across Canada, beginning with air flight accommodations from either Sioux Falls or Denver to Toronto, Canada, train travel and sleeping accommodations from Toronto to Vancouver, and return flight from Vancouver to Sioux Falls or Denver.

4. We are not entirely sure of the statute's meaning in "sold state-wide"; however, we include the following information. **All sales of raffle tickets will be handled by our staff at our store/office location in Hill City, SD**. This would include any assistance in sales by Board of Directors, associates, and others locating interested sales prospects. Each sale of a raffle ticket will be by individually numbered ticket, recorded in a hand written ledger for the raffle event, and all sales amounts whether by cash, check, or credit card will be recorded and deposited in a savings account assigned to our firm's raffle sales at the First Interstate Bank in Hill City, SD.

   It should be noted, this savings account will not be allowed withdrawals prior to the final selection of the raffle winner. At that time, by direction of the SDSRM Board of Directors, amounts may be directed for payment of expenses related to the raffle event.

5. The net proceeds (gross profit) from the raffle event will be used, by direction of the Board of Directors of SDSRM, to fund operating expenses of the corporation.

6. We have opted to operate our raffle event with the cooperation of Casey Peterson & Associates as an "auditor". Casey Peterson will be allowed continued access to the financial records of the SDSRM and all raffle sales operations.

7. There will be a written set of raffle event "Rules" listed on our SDSRM website for all interested parties to read, and it will include contact information for our office location.

Should your office have additional questions or concerns, do not hesitate to contact Rick Mills or myself at our office location.

With Best Regards,

Charles R. (Charlie) Johnson
Office # 605/574-9000
Home # 605/574-2956